

Despite ongoing challenges with respect to disease pressure and chick supply, August's monthly production total of 131.4 Mkg is the largest on record for any month, 4.6% higher than the same month last year. The year-to-date growth in chicken production now sits at 5.8%, nearly 55 Mkg higher than the same time last year, or about 1.3 kg more per Canadian. TRQ utilization has slowed in recent weeks but remains ahead of pro rata by 6.5 Mkg. Wholesale price levels appear to have begun a seasonal decline, with all but the whole bird complex now below the same time in 2025. Stocks built up slightly during August, but this was mostly wings and some whole birds. Overall, they have remained near the 60 Mkg level for the entire year.

Monthly* Production in August (Mkg evis.)

Year-to-date 2026 vs. 2025

	Aug. '26	Aug. '25	Mkg +/-	%	YTD '26	YTD '25	% yr.		Aug. '26	Aug. '25
BC	18.0	17.4	0.5	3.0%	138.2	129.6	6.6%	BC		
AB	13.0	12.2	0.8	6.3%	100.0	93.1	7.4%	AB		
SK	4.1	4.2	-0.1	-1.9%	33.0	31.6	4.4%	SK		
MB	5.2	4.9	0.3	5.2%	40.1	38.6	3.8%	MB		
ON	45.6	43.8	1.8	4.2%	352.3	333.4	5.7%	ON		
QC	35.5	34.0	1.5	4.4%	263.0	250.7	4.9%	QC		
NB	3.5	3.1	0.4	14.1%	26.4	24.8	6.5%	NB		
NS	4.4	4.1	0.3	6.7%	34.3	31.5	8.9%	NS		
PE	0.4	0.3	0.1	20.6%	3.6	3.4	8.7%	PE		
NL	1.8	1.6	0.2	10.2%	12.9	12.3	4.5%	NL		
Canada	131.4	125.7	5.8	4.6%	1003.7	949.0	5.8%			

Source: CFC, AAFC *calculated from weekly data

TRQ Imports to Sep. 12 2026 (Mkg)

	2026	2025	Mkg +/-	% v 25	v pro rata
CUSMA	44.51	47.66	-3.15	-6.6%	4.29
Evis.	0.25	0.39	-0.14	-35.9%	
Bone-in	27.45	29.46	-2.01	-6.8%	
Boneless	9.94	11.17	-1.23	-11.0%	
Processed	6.87	6.64	0.23	3.5%	
WTO	30.75	31.64	-0.90	-2.8%	2.91
Bone-in	10.90	11.06	-0.16	-1.4%	
Boneless	2.03	4.06	-2.03	-49.9%	
Processed	17.81	16.53	1.29	7.8%	
CPTPP	16.25	20.50	-4.25	-20.7%	-0.67
Bone-in	2.04	0.97	1.07	110.0%	
Boneless	13.76	18.66	-4.90	-26.3%	
Processed	0.45	0.87	-0.42	-48.1%	
Total	91.51	99.80	-8.29	-8.3%	6.54

Source: GAC

Storage Stocks as of 01 Sep. 2026 (Mkg)

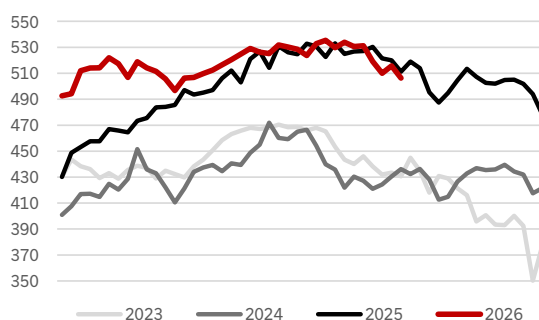
	Sep-26	Aug-26	Sep-25	% mth	% yr
Whole	1.66	1.40	0.82	18.5%	102.1%
Cut-up	23.86	23.02	28.23	3.6%	-15.5%
Further Proc.	31.40	31.61	30.86	-0.7%	1.8%
Misc.	4.61	4.67	2.94	-1.3%	56.4%
Total	61.53	60.70	62.85	1.4%	-2.1%

Source: AAFC

EMI Wholesale Prices to Sep. 13 2026

	2026	2025	%
Market Composite	506.28	511.20	-1.0%
Whole Bird Complex	555.75	546.63	1.7%
Breast Complex	718.31	730.09	-1.6%
Wing Complex	542.25	578.75	-6.3%
Leg Complex	384.28	398.92	-3.7%

Market Composite



Source: EMI