

During June, Canadian chicken farmers produced 6.4% or 7.5 Mkg more chicken than in the same month last year. This makes the year-to-date increase in production 6.0% or 42 Mkg, and an increase of 6.9% in the second quarter. TRQ utilization is now 7.3 Mkg ahead of pro rata, but below 2025 by 10.9%. A slowdown in CPTPP utilization related to an HPAI detection in Chile has now been resolved, and recent volumes have been strong. Wholesale prices are mixed compared to last year but historically strong, especially legs which achieved a new record high in the most recent week. Both breast meat and wings are below last year. Stocks declined modestly during June by 1.7%, and have remained relatively flat during 2026 so far.

Monthly* Production in June (Mkg evis.)					Year-to-date 2026 vs. 2025				
	Jun. '26	Jun. '25	Mkg +/-	%	YTD '26	YTD '25	% yr.	Jun. '26	Jun. '25
BC	17.0	16.1	0.9	5.7%	102.1	94.9	7.6%	BC	
AB	12.2	11.8	0.4	3.7%	74.3	68.7	8.1%	AB	
SK	4.0	4.0	0.0	-1.0%	24.4	23.4	4.5%	SK	
MB	5.3	5.1	0.3	5.1%	29.7	28.4	4.4%	MB	
ON	43.7	41.3	2.4	5.8%	260.0	246.1	5.7%	ON	
QC	32.8	30.9	1.9	6.2%	193.4	184.9	4.6%	QC	
NB	3.6	2.7	0.9	33.6%	19.7	18.2	8.3%	NB	
NS	4.3	3.7	0.6	16.5%	25.5	22.9	10.9%	NS	
PE	0.5	0.4	0.1	28.0%	2.7	2.5	6.6%	PE	
NL	1.7	1.6	0.0	1.7%	9.6	9.3	3.4%	NL	
Canada	125.0	117.5	7.5	6.4%	741.5	699.5	6.0%		

Source: CFC, AAFC *calculated from weekly data

TRQ Imports to Jul. 11 2026 (Mkg)

	2026	2025	Mkg +/-	% v 25	v pro rata
CUSMA	33.78	38.66	-4.89	-12.6%	3.49
Evis.	0.21	0.33	-0.12	-36.9%	
Bone-in	20.59	23.35	-2.76	-11.8%	
Boneless	8.06	9.86	-1.80	-18.2%	
Processed	4.92	5.12	-0.20	-4.0%	
WTO	24.28	26.42	-2.13	-8.1%	3.33
Bone-in	8.55	9.94	-1.40	-14.0%	
Boneless	1.42	2.93	-1.52	-51.7%	
Processed	14.32	13.54	0.78	5.7%	
CPTPP	13.26	14.68	-1.42	-9.7%	0.52
Bone-in	1.80	0.64	1.16	181.7%	
Boneless	11.11	13.31	-2.20	-16.5%	
Processed	0.35	0.73	-0.38	-52.5%	
Total	71.32	79.76	-8.44	-10.6%	7.34

Source: GAC

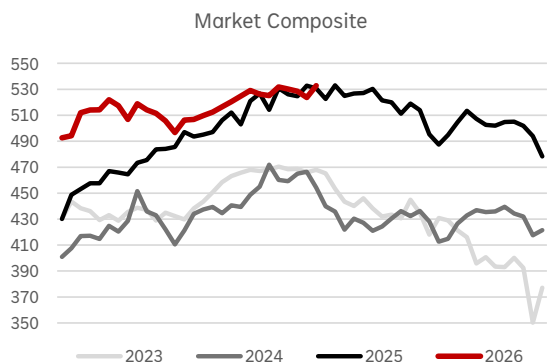
Storage Stocks as of 01 Jul. 2026 (Mkg)

	Jul-26	Jun-26	Jul-25	% mth	% yr
Whole	1.48	1.37	0.64	8.1%	129.4%
Cut-up	22.03	22.58	23.76	-2.4%	-7.3%
Further Proc.	31.56	32.32	30.33	-2.4%	4.0%
Misc.	4.32	4.12	2.21	5.0%	95.9%
Total	59.39	60.39	56.94	-1.7%	4.3%

Source: AAFC

EMI Wholesale Prices to Jul. 12 2026

	2026	2025	%
Market Composite	532.82	530.74	0.4%
Whole Bird Complex	562.50	537.63	4.6%
Breast Complex	766.28	813.27	-5.8%
Wing Complex	610.00	616.50	-1.1%
Leg Complex	435.41	401.91	8.3%



Source: EMI