



Canadian chicken farmers grew 125 Mkg of chicken in March, a record for the month and 4.5% higher than the same month last year. For the first quarter of 2026, slaughter has increased by 4.8% compared to last year despite some underproduction. TRQ import volumes are a little behind the same time last year in aggregate, due to lower CUSMA utilization. However WTO and CPTPP imports are both well above year-ago levels. Chile has accounted for essentially all CPTPP utilization this year, and now Brazilian imports appear to have resumed with over 1 Mkg landed over the past two weeks. Wholesale prices remain strong overall but breasts and wings are now both below the same time last year. Stocks built up during March, with inventories for most items except breast meat increasing compared to last month.

Monthly* Production in March (Mkg)				Year-to-date 2026 vs. 2025				
	Mar. '26	Mar. '25	Mkg +/-	%	YTD '26	YTD '25	% yr.	
BC	17.3	16.3	1.0	6.3%	50.5	47.4	6.6%	
AB	12.8	11.9	0.9	7.5%	36.8	34.0	8.3%	
SK	4.4	4.1	0.3	8.0%	12.0	11.3	5.5%	
MB	5.0	4.9	0.2	3.3%	14.2	13.7	3.8%	
ON	44.0	42.7	1.3	2.9%	128.1	122.6	4.5%	
QC	32.3	31.1	1.2	3.7%	94.7	91.8	3.1%	
NB	3.1	3.1	0.0	0.8%	9.2	9.0	3.0%	
NS	4.3	3.8	0.4	11.5%	12.3	11.3	9.3%	
PE	0.4	0.4	-0.1	-16.8%	1.2	1.3	-4.0%	
NL	1.7	1.5	0.2	13.0%	4.7	4.6	2.7%	
<b>Canada</b>	<b>125.3</b>	<b>119.9</b>	<b>5.4</b>	<b>4.5%</b>	<b>363.7</b>	<b>346.9</b>	<b>4.8%</b>	

Source: CFC, AAFC \*calculated from weekly data

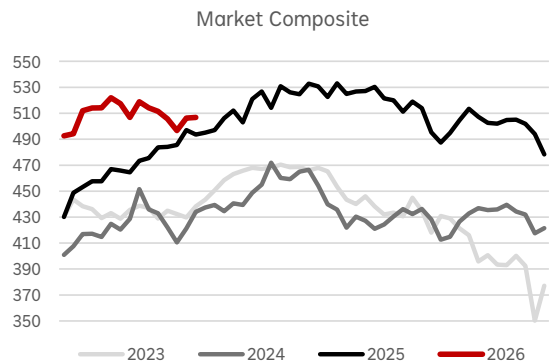
TRQ Imports to Apr. 11 2026 (Mkg)					
	2026	2025	Mkg +/-	% v 25	v pro rata
CUSMA	15.27	19.21	-3.94	-20.5%	-0.66
Evis.	0.14	0.16	-0.02	-11.1%	
Bone-in	10.20	11.82	-1.62	-13.7%	
Boneless	2.94	4.53	-1.59	-35.1%	
Processed	2.00	2.71	-0.71	-26.3%	
WTO	13.34	12.82	0.52	4.0%	2.31
Bone-in	3.02	5.54	-2.52	-45.5%	
Boneless	0.47	0.82	-0.35	-42.4%	
Processed	9.84	6.46	3.38	52.4%	
CPTPP	8.82	6.12	2.70	44.1%	2.12
Bone-in	1.08	0.43	0.65	151.7%	
Boneless	7.60	5.38	2.22	41.2%	
Processed	0.14	0.31	-0.17	-55.0%	
<b>Total</b>	<b>37.42</b>	<b>38.15</b>	<b>-0.73</b>	<b>-1.9%</b>	<b>3.77</b>

Source: GAC

Storage Stocks as of 01 Apr. 2026 (Mkg)					
	Apr-26	Mar-26	Apr-25	% mth	% yr
Whole	1.01	0.98	0.71	3.1%	43.6%
Cut-up	23.77	22.71	22.53	4.7%	5.5%
Further Proc.	32.01	31.54	32.69	1.5%	-2.1%
Misc.	3.90	3.23	1.74	20.6%	124.2%
<b>Total</b>	<b>60.69</b>	<b>58.47</b>	<b>57.66</b>	<b>3.8%</b>	<b>5.3%</b>

Source: AAFC

EMI Wholesale Prices to Apr. 12 2026			
	2026	2025	%
Market Composite	506.85	493.59	2.7%
Whole Bird Complex	547.38	512.00	6.9%
Breast Complex	678.43	735.52	-7.8%
Wing Complex	582.63	597.38	-2.5%
Leg Complex	419.85	390.00	7.7%



Source: EMI