



Canadian chicken producers grew a record high monthly volume of 123.5 Mkg in July, 1.1 Mkg or 0.9% above the same month last year. Year-to-date production volume is now 0.4% higher year-to-date. Chick supply issues and heat losses continue to prevent most provinces from reaching allocated volumes. TRQ issuance continues to be historically strong, with CUSMA issuance now 50% higher than the same time a year ago and CPTPP volumes nearly 60% higher. Wholesale prices, too, are all significantly stronger than the same time last year with whole chickens and legs still at record levels. All these figures speak to very robust demand for chicken by Canadian consumers. Stocks rose during July mostly due to breast meat inventories, likely from imports.

	Monthly* Production in July (Mkg)				Jan-Jul '25 vs '24 & Allocation				
	Jul. '25	Jul. '24	Mkg	%	YTD '25	YTD '24	% yr.	vs. Alloc.	
BC	17.2	17.0	0.2	1.4%	112.1	115.7	-3.1%	-3.4	
AB	12.2	11.7	0.4	3.8%	80.8	80.1	1.0%	-2.6	
SK	4.0	4.3	-0.3	-8.1%	27.4	28.9	-5.3%	-0.8	
MB	5.3	4.9	0.4	8.2%	33.7	32.9	2.2%	0.7	
ON	43.4	42.7	0.7	1.7%	289.3	284.7	1.6%	-4.5	
QC	31.6	32.6	-1.0	-3.0%	216.4	215.0	0.7%	-2.7	
NB	3.5	3.2	0.3	10.1%	21.8	21.5	1.1%	0.0	
NS	4.4	4.1	0.4	8.6%	27.3	27.3	0.0%	0.1	
PE	0.5	0.4	0.0	9.6%	3.0	2.9	2.8%	0.1	
NL	1.4	1.5	-0.1	-4.3%	10.8	10.4	3.8%	0.1	
Canada	123.5	122.4	1.1	0.9%	822.6	819.4	0.4%	-12.9	

Source: CFC, AAFC *calculated from weekly data '24 Adj. 815.54 0.9%

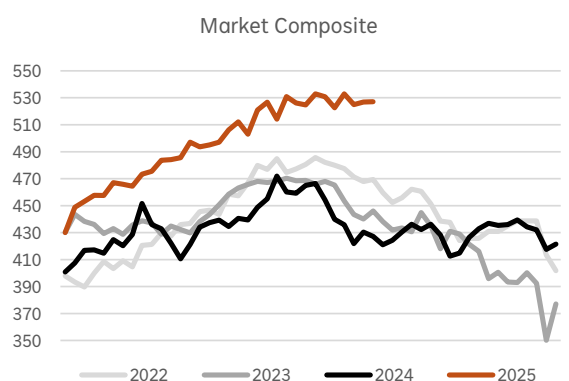
TRQ Imports to Aug. 16 2025 (Mkg)					
	2025	2024	Mkg	% v 24	v pro rata
CUSMA	44.65	29.67	14.98	50.5%	9.04
Evis.	0.39	0.45	-0.06	-14.0%	
Bone-in	27.58	16.84	10.73	63.7%	
Boneless	10.69	7.57	3.12	41.2%	
Processed	6.00	4.36	1.64	37.7%	
WTO	29.67	22.59	7.08	31.3%	4.78
Bone-in	10.73	8.64	2.09	24.2%	
Boneless	3.61	2.61	1.00	38.4%	
Processed	15.28	11.34	3.95	34.8%	
CPTPP	18.27	11.51	6.76	58.7%	3.29
Bone-in	0.81	0.59	0.22	36.7%	
Boneless	16.66	9.45	7.21	76.2%	
Processed	0.80	1.46	-0.67	-45.5%	
Total	92.58	63.77	28.82	45.2%	17.12

Source: GAC

Storage Stocks as of 01 Aug. 2025 (Mkg)					
	Aug-25	Jul-25	Aug-24	% mth	% yr
Whole	0.69	0.65	0.61	7.2%	12.9%
Cut-up	25.78	23.62	23.62	9.2%	9.2%
Further Proc.	32.13	32.86	30.76	-2.2%	4.4%
Misc.	3.17	2.21	2.74	43.8%	15.8%
Total	61.78	59.33	57.74	4.1%	7.0%

Source: AAFC

EMI Wholesale Prices to Aug. 17 2025			
	2025	2024	%
Market Composite	527.11	427.17	23.4%
Whole Bird Complex	558.63	464.88	20.2%
Breast Complex	766.96	555.11	38.2%
Wing Complex	603.25	510.50	18.2%
Leg Complex	406.64	353.37	15.1%



Source: EMI