



Despite ongoing challenges related to disease and chick supply factors, chicken production in February increased by 4.3% at the national level. On a year-to-date basis, production is 4.8% higher than the same time in 2025. Wholesale prices remain very strong, although the breast complex has now fallen below last year's level at this time. TRQ utilization has been strong to start the year, but not as strong as 2025 with total volumes 4.7% lower as of mid-March. Storage stocks built up during February, currently above last month and last year. Taken together, the various market factors suggest that things are headed in a positive direction. Strong allocations in place for the coming months should help further increase supplies.

Monthly* Production in February (Mkg)					Year-to-date 2026 vs. 2025				
	Feb. '26	Feb. '25	Mkg +/-	%	YTD '26	YTD '25	% yr.	Feb. '26	Feb. '25
BC	15.0	14.4	0.6	3.8%	33.2	31.1	6.7%		
AB	10.9	10.3	0.6	5.9%	23.8	22.1	7.9%		
SK	3.5	3.4	0.1	3.2%	7.6	7.3	4.1%		
MB	4.3	4.1	0.2	5.4%	9.1	8.8	4.1%		
ON	39.1	37.5	1.6	4.4%	84.1	79.9	5.4%		
QC	29.7	28.6	1.1	3.8%	62.1	60.7	2.2%		
NB	3.0	2.7	0.3	10.9%	6.1	5.9	4.1%		
NS	3.6	3.5	0.1	4.2%	8.1	7.5	8.2%		
PE	0.5	0.5	0.1	11.0%	0.9	0.8	2.9%		
NL	1.3	1.5	-0.2	-11.4%	2.9	3.0	-2.6%		
<b>Canada</b>	<b>111.0</b>	<b>106.5</b>	<b>4.5</b>	<b>4.3%</b>	<b>237.9</b>	<b>227.0</b>	<b>4.8%</b>		

Source: CFC, AAFC \*calculated from weekly data

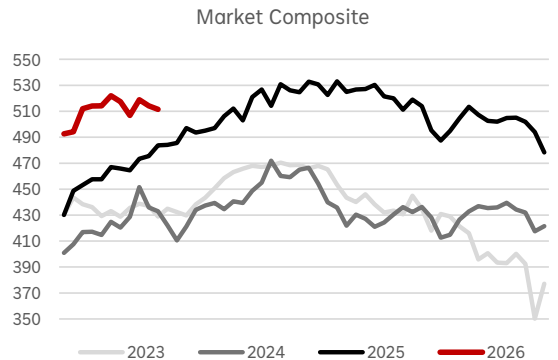
TRQ Imports to Mar. 14 2026 (Mkg)					
	2026	2025	Mkg +/-	% v 25	v pro rata
CUSMA	10.52	14.33	-3.81	-26.6%	-1.00
Evis.	0.14	0.14	0.00	0.5%	
Bone-in	7.24	8.51	-1.27	-14.9%	
Boneless	1.92	3.45	-1.53	-44.3%	
Processed	1.22	2.23	-1.01	-45.4%	
WTO	9.38	9.17	0.20	2.2%	1.41
Bone-in	1.50	4.19	-2.69	-64.2%	
Boneless	0.34	0.34	0.00	-0.1%	
Processed	7.53	4.64	2.90	62.4%	
CPTPP	6.33	4.00	2.33	58.2%	1.48
Bone-in	0.84	0.38	0.46	120.0%	
Boneless	5.38	3.41	1.97	57.7%	
Processed	0.10	0.20	-0.10	-49.1%	
<b>Total</b>	<b>26.22</b>	<b>27.50</b>	<b>-1.28</b>	<b>-4.7%</b>	<b>1.89</b>

Source: GAC

Storage Stocks as of 01 Mar. 2026 (Mkg)					
	Mar-26	Feb-26	Mar-25	% mth	% yr
Whole	0.98	0.99	0.67	-0.3%	46.1%
Cut-up	22.71	23.55	22.56	-3.6%	0.7%
Further Proc.	31.55	28.53	31.12	10.6%	1.4%
Misc.	3.23	2.99	2.37	7.9%	36.6%
<b>Total</b>	<b>58.48</b>	<b>56.07</b>	<b>56.72</b>	<b>4.3%</b>	<b>3.1%</b>

Source: AAFC

EMI Wholesale Prices to Mar. 15 2026			
	2026	2025	%
Market Composite	511.43	483.71	5.7%
Whole Bird Complex	557.63	508.38	9.7%
Breast Complex	671.22	692.07	-3.0%
Wing Complex	619.50	604.38	2.5%
Leg Complex	412.73	379.48	8.8%



Source: EMI