



Chicken farmers achieved a 5.4% increase in monthly production in October compared to the same month last year. Daily average production volume remained above 4 Mkg, and year-to-date production to the end of October was 1.5% higher than last year, 1.8% if we adjust 2024 for the same number of days. Despite these production increases, wholesale prices remain well above previous years. TRQ utilization has slowed as importers gradually use up the year's remaining available permits, and storage stocks changed minimally, rising 0.6% or 0.35 Mkg due mostly to an increase in boneless breast meat. YTD chicken exports have fallen by 20 Mkg (-16%) from last year, and mature chicken imports have risen 23 Mkg (32%). Demand for chicken in Canada is very robust.

	Monthly* Production in October (Mkg)				Jan-Oct '25 vs '24 & Allocation				
	Oct. '25	Oct. '24	Mkg +/-	%	YTD '25	YTD '24	% yr.	vs. Alloc.	
BC	17.4	16.2	1.1	7.1%	164.0	165.5	-0.9%	-3.8	
AB	13.1	11.5	1.6	14.2%	118.1	114.6	3.0%	-3.8	
SK	4.3	3.9	0.3	8.6%	39.8	40.9	-2.7%	-1.4	
MB	4.7	4.5	0.2	5.0%	48.0	46.8	2.7%	0.5	
ON	44.5	41.9	2.5	6.1%	421.4	410.8	2.6%	-4.8	
QC	32.5	31.8	0.6	2.0%	314.8	310.9	1.3%	-3.3	
NB	2.9	3.3	-0.4	-11.1%	31.3	31.0	1.0%	-0.2	
NS	4.1	4.0	0.1	3.3%	39.5	39.2	0.7%	0.1	
PE	0.4	0.4	0.0	0.8%	4.3	4.2	4.0%	0.0	
NL	1.6	1.4	0.1	9.3%	15.3	14.9	2.8%	-0.1	
Canada	125.5	119.1	6.4	5.4%	1196.6	1178.8	1.5%	-16.6	
					'24 Adj.	1174.9	1.8%		

Source: CFC, AAFC *calculated from weekly data

TRQ Imports to Nov. 15 2025 (Mkg)

	2025	2024	Mkg +/-	% v 24	v pro rata
CUSMA	54.45	48.54	5.92	12.2%	4.64
Evis.	0.39	0.52	-0.13	-25.8%	
Bone-in	32.77	26.77	6.00	22.4%	
Boneless	12.55	14.78	-2.23	-15.1%	
Processed	8.75	6.47	2.27	35.1%	
WTO	36.36	32.76	3.60	11.0%	1.54
Bone-in	12.91	12.79	0.13	1.0%	
Boneless	4.39	4.05	0.34	8.4%	
Processed	19.03	15.92	3.10	19.5%	
CPTPP	23.01	16.35	6.67	40.8%	2.06
Bone-in	1.21	0.71	0.50	71.3%	
Boneless	20.87	13.50	7.37	54.6%	
Processed	0.93	2.15	-1.21	-56.4%	
Total	113.83	97.64	16.18	16.6%	8.24

Source: GAC

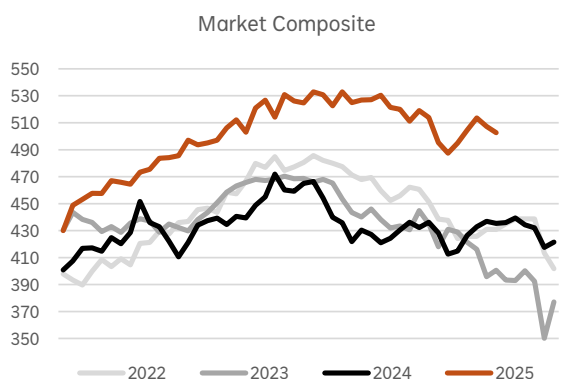
Storage Stocks as of 01 Nov. 2025 (Mkg)

	Nov-25	Oct-25	Nov-24	% mth	% yr
Whole	0.81	0.96	0.74	-15.7%	10.2%
Cut-up	26.86	26.52	25.35	1.3%	5.9%
Further Proc.	29.60	29.60	32.49	0.0%	-8.9%
Misc.	3.29	3.12	2.80	5.3%	17.5%
Total	60.56	60.21	61.38	0.6%	-1.3%

Source: AAFC

EMI Wholesale Prices to Nov. 16 2025

	2025	2024	%
Market Composite	502.64	435.40	15.4%
Whole Bird Complex	541.75	471.38	14.9%
Breast Complex	662.15	585.77	13.0%
Wing Complex	598.88	527.50	13.5%
Leg Complex	404.19	349.83	15.5%



Source: EMI