



Production in December was 113.8 Mkg, 6.6 Mkg or 6.2% higher than the same month last year, a record high for the month. The preliminary total for 2025 was 1,435.2 Mkg, an increase of 2.3% or 32.7 Mkg above 2024, or 2.6% higher if we adjust 2024 to have the same number of days. Wholesale prices have started the year very strong, continuing last year's trend without any sign of typical seasonal softening. Avian influenza continues to be a major issue hampering production growth, with the current wave showing a stronger direct impact on commercial broilers and broiler breeders than even last year. Storage stocks increased during December, due in part to improved reporting from a facility in Quebec. TRQ utilization is slightly below last year, but 2025's data includes an extra day. Adjusting for this puts 2026 0.6% ahead.

Monthly* Production in December (Mkg)					Jan-Dec '25 vs '24 & Allocation				
	Dec. '25	Dec. '24	Mkg +/-	%	YTD '25	YTD '24	% yr.		
BC	15.9	14.1	1.8	12.5%	196.3	195.0	0.7%	BC	
AB	11.6	10.9	0.8	6.9%	141.9	136.5	3.9%	AB	
SK	3.9	3.6	0.4	10.9%	47.7	48.4	-1.4%	SK	
MB	4.2	4.3	-0.1	-2.5%	56.7	55.6	2.0%	MB	
ON	39.5	37.1	2.4	6.5%	505.6	489.6	3.3%	ON	
QC	29.9	28.4	1.5	5.2%	378.4	370.6	2.1%	QC	
NB	2.9	3.1	-0.2	-6.6%	37.6	37.0	1.5%	NB	
NS	3.9	3.8	0.1	3.3%	47.4	47.1	0.7%	NS	
PE	0.5	0.5	0.1	12.8%	5.3	5.0	5.2%	PE	
NL	1.4	1.4	0.0	-1.1%	18.4	17.7	4.0%	NL	
Canada	113.8	107.2	6.6	6.2%	1435.2	1402.4	2.3%		
					'24 Adj.	1398.6	2.6%		

Source: CFC, AAFC *calculated from weekly data

TRQ Imports to Jan. 17 2026 (Mkg)

	2026	2025	Mkg +/-	% v 25	v pro rata
CUSMA	2.29	3.85	-1.56	-40.6%	-0.69
Evis.	0.00	0.02	-0.02	-100.0%	
Bone-in	1.47	2.14	-0.67	-31.3%	
Boneless	0.57	1.07	-0.51	-47.2%	
Processed	0.25	0.62	-0.36	-59.0%	
WTO	1.95	1.54	0.40	26.2%	-0.67
Bone-in	0.06	0.28	-0.21	-77.3%	
Boneless	0.00	0.00	0.00	-	
Processed	1.88	1.27	0.62	48.9%	
CPTPP	1.35	0.48	0.87	181.4%	-0.30
Bone-in	0.32	0.02	0.30	1317.8%	
Boneless	1.02	0.42	0.60	142.5%	
Processed	0.00	0.03	-0.03	-100.0%	
Total	5.58	5.87	-0.29	-4.9%	-1.65

Source: GAC

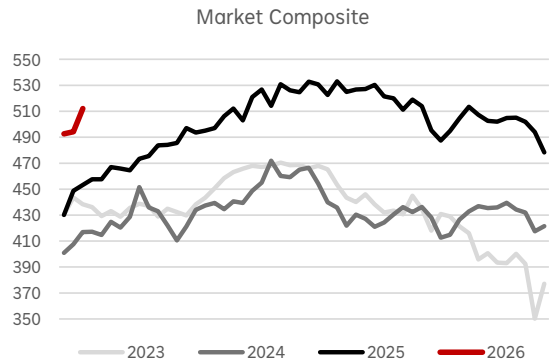
Storage Stocks as of 01 Jan. 2026 (Mkg)

	Jan-26	Dec-25	Jan-25	% mth	% yr
Whole	1.00	1.26	0.68	-21.0%	47.1%
Cut-up	25.65	26.05	24.74	-1.6%	3.7%
Further Proc.	30.93	30.26	30.15	2.2%	2.6%
Misc.	4.09	3.20	2.89	27.7%	41.6%
Total	61.67	60.78	58.45	1.5%	5.5%

Source: AAFC

EMI Wholesale Prices to Jan. 18 2026

	2026	2025	%
Market Composite	512.02	453.12	13.0%
Whole Bird Complex	542.00	484.88	11.8%
Breast Complex	733.02	629.13	16.5%
Wing Complex	628.00	578.00	8.7%
Leg Complex	397.49	355.68	11.8%



Source: EMI