



So far in 2026, production is trending significantly higher than last year. January's total was the highest ever, for any month, 5.1% or 6.2 Mkg above the same time last year. Daily average production was 4.1 Mkg, also a record high. Despite these significant increases in production, wholesale prices remain very strong compared to previous years. As of this week, the leg complex is just one tenth of a cent below the record high set last year. TRQ utilization is behind last year but ahead of pro rata in total, with only CUSMA utilization currently below pro rata. January also saw a significant drawdown in storage stocks, with 5.5 Mkg of product coming onto the market from the freezer. Demand for chicken remains very strong in Canada. Upcoming allocations, if realized, will continue the trend seen in January.

Monthly* Production in January (Mkg)				Year-to-date 2026 vs. 2025				
	Jan. '26	Jan. '25	Mkg +/-	%	YTD '25	YTD '24	% yr.	
BC	18.1	16.7	1.4	8.5%	18.1	16.7	8.5%	
AB	12.9	11.8	1.1	9.7%	12.9	11.8	9.7%	
SK	4.0	3.9	0.2	4.8%	4.0	3.9	4.8%	
MB	4.8	4.7	0.1	2.9%	4.8	4.7	2.9%	
ON	45.0	42.4	2.6	6.2%	45.0	42.4	6.2%	
QC	32.2	32.1	0.1	0.4%	32.2	32.1	0.4%	
NB	3.1	3.2	0.0	-0.9%	3.1	3.2	-0.9%	
NS	4.5	4.0	0.5	11.7%	4.5	4.0	11.7%	
PE	0.3	0.4	0.0	-7.4%	0.3	0.4	-7.4%	
NL	1.6	1.5	0.1	5.7%	1.6	1.5	5.7%	
Canada	126.7	120.6	6.2	5.1%	126.7	120.6	5.1%	

Source: CFC, AAFC *calculated from weekly data

TRQ Imports to Feb. 14 2026 (Mkg)

	2026	2025	Mkg +/-	% v 25	v pro rata
CUSMA	6.18	9.18	-3.00	-32.7%	-0.92
Evis.	0.09	0.12	-0.03	-28.8%	
Bone-in	4.02	4.99	-0.97	-19.4%	
Boneless	1.22	2.61	-1.39	-53.3%	
Processed	0.85	1.46	-0.61	-41.5%	
WTO	5.95	6.06	-0.11	-1.9%	1.04
Bone-in	0.91	2.72	-1.82	-66.7%	
Boneless	0.23	0.19	0.04	19.7%	
Processed	4.81	3.14	1.67	53.0%	
CPTPP	3.56	2.64	0.92	34.7%	0.57
Bone-in	0.51	0.34	0.17	51.1%	
Boneless	3.01	2.17	0.85	39.0%	
Processed	0.03	0.14	-0.10	-74.6%	
Total	15.68	17.88	-2.19	-12.3%	0.69

Source: GAC

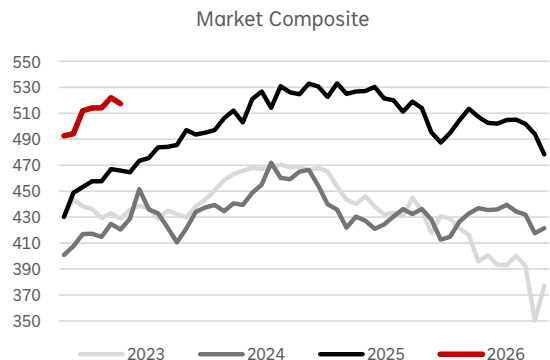
Storage Stocks as of 01 Feb. 2026 (Mkg)

	Feb-26	Jan-26	Feb-25	% mth	% yr
Whole	0.99	1.00	0.80	-1.1%	22.8%
Cut-up	23.56	25.65	23.56	-8.1%	0.0%
Further Proc.	28.61	30.91	33.00	-7.5%	-13.3%
Misc.	2.99	4.11	2.88	-27.2%	4.2%
Total	56.14	61.67	60.23	-9.0%	-6.8%

Source: AAFC

EMI Wholesale Prices to Feb. 15 2026

	2026	2025	%
Market Composite	517.35	465.88	11.0%
Whole Bird Complex	559.00	496.75	12.5%
Breast Complex	685.83	647.30	6.0%
Wing Complex	643.88	609.00	5.7%
Leg Complex	413.21	359.55	14.9%



Source: EMI